

SOFIE Sort - Batch Installation Offer

U IT is a Luxembourgish RegTech company specialized in Legal Reporting. Since 2010, we supported more than 500 customers including 45+ banks. Helped by this strong expertise, we provide with a quality and guaranteed service.

This present offer targets our large customers who send a great number of reports a year. We cover all the aspects of implementing a SOFiE batched environment: project preparation & discussions, implementation, production rollout followed by 1 month of service contract.

Context & requirements

SOFIE Sort in BATCH mode is used by the great institutions which are required to send daily reports. The usual requirements are :

- Save time daily for the department(s) in charge of sending the reports & verify the feedbacks
- A global directive asking for the automation of processing within the entity
- No interference with the Production during the installation
- The service requires remaining **reliable** after implementation (or more reliable than previous setup)
- A maintenance or service contract to support the new environment

Guarantees

In addition to ensuring the successful completion of the task, we also guarantee :

- A **customized installation** optimally responding to all the needs (business & IT security)
- A robust & secured environment responding to the highest standards
- One month post-operation service contract under SLA
- The delivery of a detailed technical installation report

More automation

U IT developed a series of tools named SOFiE Toolbox which consolidate the solution:

Reporter: daily reconciles reports with the feedbacks, stores a history of all the flux Keeper: monitors SOFiE, sends alerts and update local database for other tools Dispatcher: sort and dispatch all the feedbacks received (highly customizable) Preparer: Create dedicated CSSF procedures, allow multiple input folders

Informer: **interactive** tool for users to keep a view on the **daily activity** + more functionalities Digger: interactive **historical searching tool**, portable with its database, useful for **audit** purposes

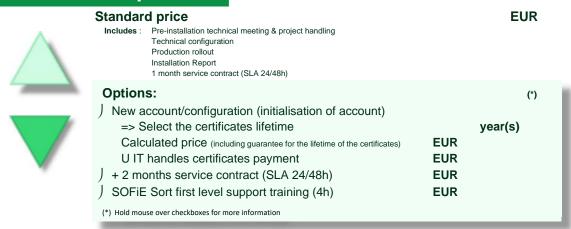
Future & maintenances

- Subscribe to our service contract to benefit a fast & guaranteed support and help in the future
- A question about Legal Reporting? We certainly have the answer; do not hesitate to contact us
- If you have a special need, a dedicated pre or post treatment linked to SOFiE, ask us.



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Prices and options



Total:

Practically

In order to apply to this offer, please complete and fill the following information details. Print and sign the document -or- electronically sign the filled document + send us a copy by mail.

Company information Date:

(yyyy/mm/dd) Name

Street, number & other Postal code & Town

Contact information

Main contact (*) Phone: Email: Title: Other contact 1 Phone: Email: Title:

(*) Contacts are not necessarily the signer(s) of the contract

Invoicing address + other information: (if different than company address + main contact information)

U IT Notes & special conditions:

For UIT For

Mr/Mrs

Mr Alexandre THILMANY Mr/Mrs

Contact U IT: