

SOFiE Business - GUI installation offer

U IT is a Luxembourgish RegTech company specialized in Legal Reporting. Since 2010, we supported more than 370 customers including 45 banks. Helped by this strong expertise, we provide with a quality and guaranteed service.

This present offer covers all the needs any new participant requires to transfer the FATCA & CRS reports to the Luxembourgish tax authorities : initial configuration, dedicated on-site installation, user's training, help to send the first reports and an included 3 months service contract.

Context & requirements

SOFiE Business in GUI mode is used by many companies which are requested to send the yearly FATCA and CRS reports to the well-known Luxembourg's ACD.

The usual requirements are :

- A good understanding of the (new) task to be achieved and the wish to master it rapidly
- An help to send the first reports and a warranty to be helped during the months that follow
- An installation which is adapted to the IT infrastructure and the numbers of users
- A **fast delivery of the solution**

Guarantees

U IT provides the following guarantees :

- Swiftness : **solution can be up & running in less than one week**
- Training : **we send your first reports** as a practical exercise **during the training session**
- **Follow up : we rapidly answer any of your requests during the month(s) that follow the installation**
- Advising : we advise you on any legal aspect regarding the delivery of the reports to the ACD

Tasks performed

- All the technical steps to configure your SOFiE profile
- Act as SPOC for all the paperwork with Luxtrust, the House of Entrepreneurship and Six Payments
- **Liaise with your IT and install the application as per to your environment and security standards**
- Grant training on SOFiE
- Provide with a USB key containing a backup of your environment (restore warranty)

Future & maintenances

If you experience the following in the future :

- A change in your IT infrastructure, a new workstation, or a new colleague
- The Luxtrust certificates need to be renewed (asap !)
- You lost the password or it's not running anymore

Do not hesitate to contact us, we can intervene remotely rapidly.

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Prices and options



Standard price

EUR 950

Includes : Configuration, legal paperwork handling & installation
 User's training + help with first sendings
 3 months service contract
 Backup on USB key with guarantee for the lifetime of the certificates

Options:

U IT handles certificates payment (*)
 You already performed a part of the installation

+ EUR
 to discuss

(*) Luxtrust price is EUR

Practically

In order to apply to this offer, please complete and fill the following information details.
 Print and sign the document -or- electronically sign the filled document + send us a copy by mail.

Company information

Date :

Name :
 Street, number & other :
 Postal code & Town :

(yyyy/mm/dd)

Contact information

Main contact (*)
 Email:
 Other contact 1
 Email:

Phone:
 Title:
 Phone:
 Title:

(*) Signer of the contract

Invoicing address + other information :
 (if different than company address + main contact information)

U IT Notes & special conditions:

For
 Mr/Mrs

For U IT
 Mr Alexandre THILMANY

Contact us :
 U IT
 Tel : (+352) 26 10 86 86
 @ licenses@uit.lu