

SOFiE Sort - Batch Installation Offer

U IT is a Luxembourgish RegTech company specialized in Legal Reporting. Since 2010, we supported more than 500 customers including 45+ banks. Helped by this strong expertise, we provide with a quality and guaranteed service.

This present offer targets our large customers who send a great number of reports a year. We cover all the aspects of implementing a SOFiE batched environment : project preparation & discussions, implementation, production rollout followed by 1 month of service contract.

Context & requirements

SOFiE Sort in BATCH mode is used by the great institutions which are required to send daily reports. The usual requirements are :

- **Save time daily** for the department(s) in charge of sending the reports & verify the feedbacks
- A global directive asking for the **automation of processing** within the entity
- No interference with the Production during the installation
- The service requires remaining **reliable** after implementation (or more reliable than previous setup)
- A maintenance or service contract to support the new environment

Guarantees

In addition to ensuring the successful completion of the task, we also guarantee :

- A **customized installation** optimally responding to all the needs (business & IT security)
- A **robust & secured** environment responding to the **highest standards**
- **One month** post-operation **service contract** under SLA
- The delivery of a detailed technical installation report

More automation

U IT developed a series of tools named SOFiE Toolbox which consolidate the solution:

Reporter : **daily reconciles reports with the feedbacks**, stores a history of all the flux

Keeper : **monitors SOFiE, sends alerts** and update local database for other tools

Dispatcher : **sort and dispatch** all the feedbacks received (highly customizable)

Preparer : Create dedicated **CSSF procedures**, allow **multiple input** folders

Informer : **interactive** tool for users to keep a view on the **daily activity** + more functionalities

Digger : interactive **historical searching tool**, portable with its database, useful for **audit** purposes

Future & maintenances

- Subscribe to our service contract to benefit a fast & guaranteed support and help in the future
- A question about Legal Reporting ? We certainly have the answer; do not hesitate to contact us
- If you have a special need, a dedicated pre or post treatment linked to SOFiE, ask us.

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Prices and options

Standard price

EUR

Includes : Pre-installation technical meeting & project handling
 Technical configuration
 Production rollout
 Installation Report
 1 month service contract (SLA 24/48h)

Options:

(*)

- | | | |
|--------------------------|---|---------|
| <input type="checkbox"/> | New account/configuration (initialisation of account) | |
| | => Select the certificates lifetime | year(s) |
| | Calculated price (including guarantee for the lifetime of the certificates) | EUR |
| | U IT handles certificates payment | EUR |
| <input type="checkbox"/> | + 2 months service contract (SLA 24/48h) | EUR |
| <input type="checkbox"/> | SOFiE Sort first level support training (4h) | EUR |

Total :

(*) Hold mouse over checkboxes for more information

Practically

In order to apply to this offer, please complete and fill the following information details.
 Print and sign the document -or- electronically sign the filled document + send us a copy by mail.

Company information

Date :

(yyyy/mm/dd)

Name :
 Street, number & other :
 Postal code & Town :

Contact information

Main contact (*)	Phone:
Email:	Title:
Other contact 1	Phone:
Email:	Title:

(*) Contacts are not necessarily the signer(s) of the contract

Invoicing address + other information : (if different than company address + main contact information)

U IT Notes & special conditions:

For
 Mr/Mrs
 Mr/Mrs

For U IT
 Mr Alexandre THILMANY

Contact U IT :
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